

## A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Uno Minda Limited	INE405E08044	Private Placement	7.75% UNSECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE SERIES I DATE OF MATURITY 24/12/2026	January 03, 2025	100 Crores	100 Crores	No	Not Applicable	Nil
	INE405E08051		7.75% UNSECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE SERIES II DATE OF MATURITY 04/01/2027		50 Crores	50 Crores	No	Not Applicable	Nil

## B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks	Remarks
Name of Listed Entity	Uno Minda Limited	Uno Minda Limited
Mode of fund raising	Private Placement	Private Placement
Type of Instrument	7.75% Unsecured Rated Listed Redeemable Non-Convertible Debenture Series I Date of Maturity 24/12/2026	7.75% Unsecured Rated Listed Redeemable Non-Convertible Debenture Series II Date of Maturity 04/01/2027
Date of raising funds	January 03, 2025	January 03, 2025
Amount raised	Rs. 100 Crores	Rs. 50 Crores
Report filed for quarter ended	March 31, 2025	March 31, 2025
Is there a deviation/ variation in use of funds raised?	No	No



*22/02/2025*

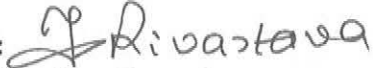
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No	No
If yes, details of the approval so required?	Not Applicable	Not Applicable
Date of approval	Not Applicable	Not Applicable
Explanation for the deviation/ variation	Not Applicable	Not Applicable
Comments of the audit committee after review	Considered and Took note of the same	Considered and Took note of the same
Comments of the auditors, if any	Not Applicable	Not Applicable

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table (for both above instruments):

Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
Capex, Maintenance Capex and Reimbursement for capex incurred in the last 12 months, Re-financing of long - term debt	NIL	Rs. 150 Crores	NIL	Rs. 150 Crores	Not Applicable	The Proceeds has been fully utilized against the objects, as mentioned in the offer document.

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Signature:   
 Name of Signatory: Tarun Kumar Srivastava  
 Designation: Company Secretary & Compliance Officer  
 Date: May 21, 2025

